

Powering insurance processes.

Leveraging people and technology.

Patra's team of global experts allow brokers, MGAs, wholesalers, and carriers to capture the Patra Advantage – profitable growth and organizational value. This is accomplished through an integrated portfolio of outsourced services, insurance-specific workflows and technology.

Patra at a Glance

Headquarters	El Dorado Hills, CA
Industry	Insurance BPO & InsurTech
Year Founded	2005
Locations	U.S., India, Philippines
Ownership	Privately Held

Management Team

John Simpson	CEO/Co-Founder
Simon Davis	CFO
Bob Murphy	CRO
Leticia Trevino	COO, US Operations
Matt Easterlin	COO, Int'l Operations
Eliseo Ruiz	CLO
Tony Li	CTO

Recognition



For three years in a row Patra was named to the Inc. 5000 list, which ranks America's fastest growing companies on percentage of revenue growth.



The Top Insurance Workplace program was set up to recognize companies that have a great workplace. We couldn't be more honored that our employees voted Patra twice as a fun, happy and exciting place to work.

The Patra Advantage

480+ US Customers	30% of Top 100 Agencies are Customers	>4M Hours of Processing Services Completed Annually	160+ Distinct Insurance Processes	2,605 INC 5000 Ranking
4M+ Certificates Issued Annually	#1 Servicer of Small Commercial Accounts	\$220M Select Premium Managed	\$94M Select New Business Premium	1.5M+ Omni-Channel Customer Contacts

Insurance Solutions

PATRA™
OnDemand

Insurance Processing

PATRA™
Select

Small Account
Management

PATRA™
Direct

Insurance Contact
Center Support

PATRA™
Cloud

Insurance Technology

PATRA™
Document

Insurance Printing
& Mailing

The Power of Patra is in Our Global Network

250+

Licensed Insurance Professionals in **42** States

Corporately Licensed in **50** States

2

Technology Development Centers: U.S. & India

6

Processing Centers of Excellence

El Dorado Hills, CA
Clarksville, TN

Raipur, India
Vizag, India (2)
Bangalore, India

1

Contact Center
Manila, Philippines

3,600+

Passionate Team Members Globally

Corporate Priorities

Innovative Customers

Patra works with more than 480 insurance organizations, including more than a third of the largest agencies in the country.



Active in Our Communities

Patra is active in the community by creating jobs, giving charitably and supporting local outreach programs.



Our Global Team

Employing more than 3,600 globally, Patra is committed to providing our staff the industry's most comprehensive training and continuing education while offering a competitive benefits package.



Leading the Industry

As a leader in the insurance industry, Patra partners with influential organizations to drive innovation.

